



GSTIN: 09AAECE2712N1ZI
CIN: U74999UP2016PLC228280

Exato Technologies Limited

(Formerly Known as Exato Technologies Private Limited)

Date: 27th January 2026

To,

Department of Corporate Services
BSE Limited
25th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam

Sub.: Submission of Reconciliation of Share Capital Audit Report for the Quarter ended December 31, 2025.

Ref.: EXATO TECHNOLOGIES LIMITED – Scrip Code: 544626

With reference to the above subject, please find enclosed herewith the **Reconciliation of Share Capital Audit Report**, issued by a Practicing Company Secretary, pursuant to **Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018**, for the quarter ended December 31, 2025.

Kindly take the same on record.

Thanking you,

Yours Faithfully,
FOR EXATO TECHNOLOGIES LIMITED

GEET
A JAIN

Digitally signed
by GEETA JAIN
Date: 2026.01.27
16:32:50 +05'30'

Geeta Jain
Company Secretary and Compliance Officer
Membership No. A13938

Place: Noida

Enclosure: As above



NIRBHAY KUMAR & ASSOCIATES COMPANY SECRETARIES

NIRBHAY KUMAR
LLB, FCS

RECONCILIATION OF SHARE CAPITAL AUDIT							
1	For the quarter ended				31 st December, 2025		
2	ISIN				INE1E4401010		
3	Face Value				Rs. 10/-		
4	Name of the Company				EXATO TECHNOLOGIES LIMITED CIN - U74999UP2016PLC228280		
5	Registered Office of the Company				A-33, 02nd Floor, Sector-2, Noida, Gautam Buddha Nagar, Noida, Uttar Pradesh-201301		
6	Correspondence Address				A-33, 02nd Floor, Sector-2, Noida, Gautam Buddha Nagar, Noida, Uttar Pradesh-201301		
7	Telephone Number(s)				+91 9810430894		
8	E-mail Address				compliance@exato.ai		
9	Name of the stock exchanges where the company securities are listed				BSE Limited (SME Platform)		
10	Issued Capital				1,00,65,371 equity shares		
					No. of shares	% of issued capital	
11	Listed capital: Same for all SEs				1,00,65,371	100.00	
12	Held in dematerialized form in CDSL				22,85,687	22.7084	
13	Held in dematerialized form in NSDL				77,79,684	77.2916	
14	Held in physical form				0.00	0.00	
15	Total No. of shares (12+13+14)				1,00,65,371	100.00	
16	Total No. of Security holders as on end of the quarter				523		
17	Reason for difference if any between (10 & 11), (10 & 15) (11 & 15)				N. A.		
18	Certifying the details of changes in share capital during the quarter under consideration				Nil		
	Particulars	No. Of shares	Applied/ Not applied for Listing	Listed on Stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending for SE (Specify names)
	Pre-IPO Placement	175000	Listed	BSE Limited (SME Platform)	Yes	Yes	Approval received
	Initial Public Offer	2275000	Listed	BSE Limited (SME Platform)	Yes	Yes	Approval Received

J-22, Flat No-11, Upper Ground Floor, Street No-5, Rama Park Road, Mohan Garden
Uttam Nagar, New Delhi-110059

E-mail.: nirbhaykumar77@gmail.com | Mob.: 9868717020



19	Register of Members is updated (Yes/No) if not updated up to which date	Yes
20	Reference of previous quarter with regards to excess dematerialized shares if any	Nil
21	Has the company resolved the matter mentioned in point No. 19 above in the current quarter? If not reason why?	N. A.
22	Total number of requests if any confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay	Nil
23	Name, Telephone and Fax number of the compliance officer of the company	Mrs. Geeta Jain Tel. No. +91 9810430894 Email: geeta@exato.ai
24	Name Address Tel & Fax No. of Auditor	Nirbhay Kumar, Proprietor of Nirbhay Kumar & Associates Practicing Company Secretary J-22, Flat No.11, Rama Park Road Mohan Garden New Delhi-110059 Mobile – 9868717020 E mail: Nirbhaykumar77@gmail.com Membership No. F11946 C. P. No.:7887
25	Appointment of Common Agency for registry work	KFin Technologies Limited Rgd. Office - 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Maharashtra, India, 400070, Email: exato.ipo@kfintech.com Telephone No: +91 02246170911
26	Any other details that the auditor may like to provide	None

Place: New Delhi

Date: 12.01.2026

UDIN - F011946G003250753

For Nirbhay Kumar & Associates
Company Secretaries

Nirbhay Kumar
12.01.2026
Nirbhay Kumar
Practicing Company Secretary
C.P. No.7887
Membership No. F11946
Peer Review No. 2441/2022

